



FSGJ/014/2022

**AFFILIATION AGREEMENT  
BETWEEN  
CENTRO DE INVESTIGACIÓN Y DOCENCIA ECONÓMICAS, A.C., MEXICO  
AND  
SCHOOL OF ECONOMIC, POLITICAL AND POLICY SCIENCES<sup>1</sup>  
THE UNIVERSITY OF TEXAS AT DALLAS, U.S.A.**

**RECITALS**

WHEREAS, The University of Texas at Dallas (UT Dallas), located at 800 W. Campbell Road, Richardson, Texas, 75080, U.S.A., through its legal representative, Dr. Inga H. Musselman, Vice President for Academic Affairs and Provost, hereby represents that

UT Dallas is a duly incorporated UNIVERSITY pursuant to the laws of the State of Texas, as evidenced in Chapter 70, Texas Education Code.

Its legal representative, Dr. Inga H. Musselman, Vice President for Academic Affairs and Provost, has all the necessary and sufficient powers to execute this Affiliation Agreement, on behalf of UT Dallas, as evidenced in the Texas Education Code Sections 65.31(g) and 65.34, and The University of Texas System Board of Regents Rules and Regulations, Rule 10501.

WHEREAS, Centro de Investigación y Docencia Económicas A.C. (CIDE), with registered offices in Carretera México Toluca No. 3655, Col. Lomas de Santa Fe, C.P. 01210, Ciudad de México, MEXICO, represented by its Legal Representative, Dra. Mónica Santillán Vera, has all the necessary and sufficient powers to execute this Affiliation Agreement, as evidenced in Public Deed Number 89,339, dated May 11, 2022, executed before the Notary Public Number 181 of Mexico City, Miguel Soberón Mainero.

WHEREAS, Cordial relations exist between UT Dallas and CIDE;

WHEREAS, UT Dallas and CIDE desire to establish certain exchange programs beneficial to the respective educational institutions and to promote the development of joint studies, research and training activities, and other educational programs of mutual interest; and

WHEREAS, UT Dallas and CIDE believe that international understanding and educational opportunities of their students and faculty would be enhanced by international academic and scholarly cooperation.

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<sup>1</sup>All international partnership proposals are subject to the review and approval of the International Education Development Committee (IEDC).



FSGJ/014/2022

NOW THEREFORE CIDE and UT Dallas, on behalf of the School of Economic, Political and Policy Sciences (EPPS), enter into an Affiliation Agreement to establish a program of exchange and collaboration in areas of benefit to both institutions.

## TERMS

In contemplation of the relationship to be established and for valuable consideration, the parties agree as follows:

### 1.0 Purpose of the Exchange Agreement: Definition.

1.1 The primary objective of this Agreement is to create a means for cooperative efforts between UT Dallas and CIDE to affect the academic interchange of faculty and students and academic and research information between the two educational institutions. Under this Agreement, the types of cooperation may include reciprocal exchange of students or faculty, collaborative research projects, exchange of publications, reports, or other academic information, collaborative professional development and other activities as mutually agreed.

1.2 The parties agree that this Agreement is incorporated into, and will provide the foundation and framework for, the particular programs developed by academic and administrative units from the two institutions and memorialized in Program Agreements.

1.3 "Agreements" refers to this Affiliation Agreement and any Program Agreement that is executed between the parties.

1.4 "Home Institution" is a party to this Agreement that sends its faculty members and/or students to the other party (institution) for the purposes of teaching, study, and/or research.

1.5 "Host Institution" is a party to this Agreement that accepts the visiting faculty member(s) and/or student(s) from the other party (institution) for teaching, study, and/or research.

1.6 "Program Agreement" is a duly executed agreement that sets forth the specific details of particular cooperative activities or programs that faculty or students participate in, as authorized by this Agreement. Program Agreements shall not be effective until they have been reduced to writing and executed by the authorized representatives of the parties.

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FSGJ/014/2022

2.0 Term and Renewal. This Agreement shall take effect for five (5) years from the date of its execution, unless terminated earlier by either institution. Such termination by one institution shall be effected by giving the other institution at least six (6) months advance written notice of its intention to terminate. If such notice is given, this Agreement shall terminate: (a) at the end of such six (6) months; or (b) when all students enrolled in a course of study pursuant to a Program Agreement at the time such notice is given have completed their respective courses of study, whichever event occurs last.

3.0 Exchange of Faculty Members.

3.1 The purpose of any faculty exchange must be for teaching or cooperative research.

3.2 The process for establishing an exchange of faculty members shall be as follows:

3.2.1 Interested faculty members shall submit teaching and/or research proposals to their own institution's academic officers for review and approval of concept. Proposals must include explanation of the source and method of compensating and funding the expenses of visiting faculty members.

3.2.2 Approved proposals and the proposing faculty member's credentials are sent to their counterpart faculty member(s) and academic officers for review and approval by the other institution.

3.2.3 If there is mutual interest, the proposed academic officers of the Host Institution shall contact the proposing faculty member(s) and their academic officials, inviting a fuller outline of the terms and conditions under which the visit would take place.

3.2.4 If the parties agree that the proposed faculty exchange is mutually beneficial and appropriate, a Program Agreement shall be executed outlining the terms and conditions of the faculty exchange.

3.3 No such visit shall exceed one (1) academic year as the Host Institution defines that period.

3.4 Unless specifically stated otherwise in a Program Agreement, the salary of faculty shall be the responsibility of the Home Institution.

4.0 Student Exchange Programs.

4.1 The process for establishing a student exchange program shall be as follows:

4.1.1 Interested faculty members shall submit proposals to their own institution's academic officers for review and approval of concept.

4.1.2 Approved proposals are sent to their counterpart faculty member(s) and academic officers for review and approval by the other institution.

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FSGJ/014/2022

4.1.3 If there is mutual interest, the proposed academic officers of the Host Institution shall contact the proposing faculty member(s) and their academic officials, inviting a fuller outline of the terms and conditions under which the student exchange would take place.

4.1.4 If the parties agree that the proposed student exchange program is mutually beneficial and appropriate, a Program Agreement shall be executed outlining the terms and conditions of the student exchange program.

4.2 Unless specifically stated otherwise in a Program Agreement, application and acceptance to the student exchange program shall be as follows:

4.2.1 Home Institution is responsible for collecting and reviewing student applications and formally recommending qualified students to Host Institution for the study desired. Students must be in good standing to be recommended.

4.2.2 Students must obtain all required approvals from the Home Institution.

4.2.3 Host Institution will make the final decision as to the acceptance of the student, according to its admission policies governing students, and will notify Home Institution in writing of acceptance or rejection.

4.2.4 Each student accepted by Host Institution will be expected to participate in the Host Institution at the same level of competency as any other student enrolled at the Host Institution.

4.3 Unless specifically stated otherwise in a Program Agreement, students will be exchanged on reciprocal basis, including tuition. Admission and immigration fees, living expenses, health insurances, air fare, and any other costs attributable to the student's attendance at the Host Institution shall be the responsibility of the student.

4.4 Host Institution will provide the Home Institution adequate information on the performance of participating students, including grades, as soon as practicable after the student's completion of the program or course. Host Institution agrees to provide to Home Institution, upon request, information on Host Institution's method and documents used in determining the performance or grades of Home Institution students.

4.5 To assist the Home Institution in the determination of course equivalencies, Home Institution may annually request to Host Institution course syllabi and the curriculum vitae, or similar documentation, of Host Institution instructors teaching Home Institution students that academic term.

## 5.0 Joint Research Projects.

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FSGJ/014/2022

5.1 In the event a joint research project is proposed by either party, such research effort shall be carefully scrutinized by both parties to evaluate the need for the joint effort, the qualifications of the proposed participating faculty members, and the location of the research activity. If a decision is made by both parties to approve the proposed project as a possible joint effort, both institutions agree to actively seek outside funding for the proposed joint research project prior to their final approval and implementation of the joint project.

5.2 In such joint projects between the two institutions, care shall be taken to assure that there will be parity in the numbers and institutional ranks of the personnel involved.

5.3 Before any activity may commence on any joint project, it shall be mutually agreed in writing that any publication resulting therefrom shall be credited to a previously agreed-upon author(s), provided that each of such person(s) participate in the project.

5.4 If the parties agree that the proposed joint research project mutually beneficial and appropriate, a Program Agreement shall be executed outlining the terms and conditions of the project.

#### 6.0 Intellectual Property and Research Protocol.

6.1 All publications resulting from the collaboration between the two institutions under Agreements must give recognition to the Agreements therein. Likewise, the Agreements must also be mentioned in all courses and formal presentations that result from collaboration under the terms hereof. The parties shall include the following attribution in any such publication or presentation: "This work was supported primarily by the Affiliation Agreement between The University of Texas at Dallas and Centro de Investigación y Docencia Económicas A.C. Any opinions, findings and conclusions or recommendations expressed in this material are those of the author(s) and do not necessarily reflect those of The University of Texas at Dallas and Centro de Investigación y Docencia Económicas A.C."

6.2 Parties agree to the exchange of publications, such as books, academic journals, and other official publications, and research information generated by either of the parties in connection with this Agreement.

6.3 Should any faculty collaboration result in any potential for intellectual property, the parties shall immediately meet through designated representatives and seek an equitable and fair understanding as to ownership and other property interests that may arise. Any such discussions shall at all times strive to preserve a harmonious and continuing relationship between the parties.



FSGJ/014/2022

7.0 Student and Faculty Expenses. Unless specifically stated otherwise in a Program Agreement, all travel, living, and miscellaneous expenses incurred in attending Host Institution, including meals, transportation, and lodging, shall be the responsibility of the student or faculty member.

8.0 Insurance. Health, medical evacuation, and repatriation insurances are mandatory. Exchange students must consult with the host institution's international student services office in advance for requirement satisfaction and adequate coverage at the host institution.

9.0 Academic and Disciplinary Rules.

9.1 The parties agree that exchange students and faculty will enjoy the same rights and privileges enjoyed by other students and faculty of the Host Institution.

9.2 The parties agree that each institution's policies and rules covering matters of academic responsibility and standards of conduct will be applicable to students and faculty while attending the Host Institution.

9.3 If Host Institution determines after investigation that a student or faculty member violated such a policy or rule while attending Host Institution, Host Institution may terminate the student or faculty member's participation in the program.

9.4 If Home Institution determines that a student or faculty member violated its policies or rules while attending Host Institution, Host Institution shall cooperate and provide Home Institution with information relating to the student or faculty member's conduct while attending the Host Institution.

10.0 Orientation

10.1 Upon the arrival of Home Institution faculty or students, Host Institution shall arrange and conduct a comprehensive on-site orientation program. This program shall include but is not limited to information concerning the Host Institution's policies on academic responsibilities and standards of conduct, and any known, abnormally dangerous conditions on the premises or in the city or country, such as the threat of crime, civil unrest, disease or terrorism.

10.2 Host Institution shall exercise reasonable efforts to assist Home Institution faculty and students in securing appropriate visas, residence and work permits in a timely fashion for all Home Institution faculty and their families.

10.3 Host Institution will assist Home Institution faculty and students to locate housing and provide other assistance to the visiting students and faculty.

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FSGJ/014/2022

11.0 Designated Sponsor. Each party designates the following officials to serve as its primary contact and liaison to arrange the initial resources needed to facilitate the partnership; review, evaluate, report program activities, and address any concerns or disputes that may arise relating to the terms and conditions of the Agreement.

11.1 UT Dallas: Meghna Sabharwal, Professor Head, 800 W. Campbell Rd  
GR3.805, Richardson, TX, 75080, 972-883-6473, Meghna.sabharwal@utdallas.edu.

11.2 Partner Institution: Brenda E. Valdés Corona, Educational Internationalization  
Coordinator, Carretera México Toluca No. 3655, Col. Lomas de Santa Fe, C.P. 01210, Ciudad de  
México, MEXICO Tel. (52)55.27.98.00. Email: brenda.valdes@cide.edu

11.3 Additional sponsors may be designated in a Program Agreement.

12.0 Budgetary Considerations. Resources for implementation of the Agreement may come from either party, depending on budgetary availability. Neither party is obligated to expend any resources in connection with the Agreement unless specifically stated otherwise in a Program Agreement. No implementation of any portion of the Agreement may be initiated prior to the written assurance of such budgetary availability to the other party hereto. To the extent any external funding is required by a party in order to implement a Program Agreement and funding for such purposes is not appropriated to that institution or is not otherwise available to the institution, the institution shall have no further financial obligations upon such determination. Should either institution not have funding to carry out any obligations of a particular exchange effort conducted under a Program Agreement, it shall immediately notify the other institution of such fact and of such portions of the Program Agreement that may be deemed terminated or modified due to the lack of funding.

13.0 Non-Discrimination. The Parties agree to preserve non-discriminatory behaviors. Also the parties agree to comply with all national, state, and local rules, regulations, executive orders, laws, and policies forbidding unlawful discrimination to which Institution is subject.

14.0 Relationship of the Parties. Agreements shall not be construed to create a relationship of partners, brokers, employees, servants, or agents as between the parties. The parties to the Agreements are acting as independent contractors. Faculty who participate in exchange programs remain employees of the Home Institution.

15.0 Use of Institutions' Name; Advertising and Publicity. Neither party shall use the other institution's name, or any name that is likely to suggest that it is related to the other institution, in any advertising, promotional, or sales literature without first obtaining the written consent of the other institution.

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FSGJ/014/2022

#### 16.0 Governing Law; Forum.

16.1 Agreements shall be governed by and construed under the laws of the State of Texas, which shall be the forum for any lawsuits arising from and incident to the Agreements.

16.2 All activities conducted under the Agreements must be conducted in accordance with the laws, rules, and regulations applicable to each institution. In the case of UT Dallas, these are the rules and guidelines of the Texas Higher Education Coordinating Board and the Southern Association of Colleges and Schools Commission on Colleges as well as the laws and regulations of the State of Texas and the United States of America. In the case of CIDE, these are the laws, rules, and regulations of the General Education Law, of the Science and Technology Law, of the Regulatory Law of the 5th Constitutional Article, and of the 286 Agreement under the Ministry of Public Education regulations.

16.3 Personally identifiable information from students' education records shall be disclosed only in accordance with the Family Educational Rights and Privacy Act (FERPA), in case of UT Dallas, or with the General Law for the Protection of Personal Data in Possession of Obligated Subjects, the General Law of Transparency and Access to Public Information and the Federal Law of Transparency and Access to Public Information (*Ley General de Protección de Datos Personales en Posesión de Sujetos Obligados, la Ley General de Transparencia y Acceso a la Información Pública y la Ley Federal de Transparencia y Acceso a la Información Pública*), in case of CIDE. Both CIDE and UT Dallas, as well as their officers, employees and agents, may use information from education records only for the purposes for which the disclosure was made. CIDE, nor UT Dallas, shall not disclose information from education records to any other party without first having received written consent of the student and having obtained assurances that the other party will fully comply with the provisions of FERPA or applicable Mexican regulations, as applicable, and that no further disclosure by such party shall be permitted.

Failure to comply with the provisions of FERPA or applicable Mexican regulations will result in the termination of this Agreement and the possibility of CIDE or UT Dallas receiving any student information from UT Dallas or CIDE, as applicable, for a period of not less than five (5) years. CIDE and UT Dallas agree to destroy student information in a manner that fully protects the confidentiality of student information or to return the information to UT Dallas or CIDE, as applicable, after the expiration of this Agreement.

16.4 The parties agree that the personal data collected in connection with the Agreements may only be used in accordance with their respective national laws and only for purposes of execution of such Agreements. The applicable legislation in the United Mexican States includes the General Law on the Protection of Personal Data in Possession of Obligated Parties, the General Law on Transparency and Access to Public Information and the Federal Law on Transparency and Access to Public Information (*Ley General*

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FSGJ/014/2022

*de Protección de Datos Personales en Posesión de Sujetos Obligados, la Ley General de Transparencia y Acceso a la Información Pública y la Ley Federal de Transparencia y Acceso a la Información Pública*). Therefore, the Agreements, as well as the information related to their execution will be of public access in compliance with the transparency obligations of the CIDE, except for the information protected by the legislation of personal data or other information classified as reserved or confidential.

17.0 Waiver. A waiver of any breach of any provision of the Agreements shall not be construed as a continuing waiver of said breach or a waiver of any other breaches of the same or other provisions of the Agreements.

18.0 Non-Assignment. Neither party may assign Agreements without the advance written consent of the other. Agreements shall be binding upon the heirs, personal representatives, successors, and permitted assigns of both parties.

19.0 Notices. Any notice to either party under the Agreements must be in writing signed by the party giving it, and shall be deemed given when received by the party's designated representative. Notices shall be mailed postage prepaid by U.S. Postal Service first class, certified, or express mail, or other overnight mail service, or hand delivered to the following designated representatives:

To UT Dallas:  
Office of International Education  
800 W. Campbell Road – SSB 3.400, Richardson, Texas, 75080, USA  
Tel. (972) 883-4715. Email: ipd@utdallas.edu

To CIDE:  
Educational Innovation and Internationalization Direction  
Carretera México Toluca No. 3655, Col. Lomas de Santa Fe, C.P. 01210, Ciudad de México, MEXICO  
Tel. (52)55.27.98.00. Email: brenda.valdes@cide.edu.

Or to such other addressee as may be hereafter designated by written notice. All such notices shall be effective only when received by the addressee.

20.0 Termination.

20.1 If either party breaches the terms and conditions of the Agreements, then the other party has the right to terminate the Agreements immediately upon written notice to the other. Before issuing written notice of termination, the parties must attempt to resolve any dispute in accordance with paragraph 24.

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FSGJ/014/2022

20.2 Either party has the right, upon proper notice, to terminate its obligations under the Agreements for reasons of force majeure. "Force majeure" are circumstances beyond the control of an institution that effectively prevent the institution from performing its obligations under the Agreements.

21.0 Conflict. In the event of conflict between the text of Program Agreement and the text of this Agreement, this Agreement shall govern.

21.1 If this Agreement is signed in multiple languages, in case of conflict, the English version prevails. The partner institution is responsible of the accurate translation of the English version.

22.0 Amendment of Agreements. No amendment to the Agreements shall be effective unless reduced to writing and executed by the authorized representatives of UT Dallas and CIDE.

23.0 Right of Inspection. Parties agree that each institution shall permit the other institution to inspect facilities and services utilized in connection with any activity conducted under the Agreements.

24.0 Resolution of Disputes. Agreements are based on the common trust and good faith of the parties. In case of disputes, the parties, through the sponsors designated in clause 11 of this Agreement, shall make a good faith effort to obtain an amicable resolution.

IN WITNESS WHEREOF, the authorized representative(s) of both parties have executed this Agreement.

**CENTRO DE INVESTIGACIÓN Y  
DOCENCIA ECONÓMICAS, A.C.**

DocuSigned by:  
  
by \_\_\_\_\_  
0E680626F2EA417...  
(Signature)

Dra. Mónica Santillán Vera  
Secretary of Outreach and Engagement and  
Legal representative

Date: mayo 30, 2022 \_\_\_\_\_

**THE UNIVERSITY OF TEXAS AT DALLAS**

DocuSigned by:  
  
by \_\_\_\_\_  
35A01B9257854E8...  
(Signature)

Jennifer Holmes  
Dean, Economic, Political and Policy Sciences

Date: June 3, 2022 \_\_\_\_\_

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FSGJ/014/2022

DocuSigned by:  
by Inga Musselman  
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(Signature)

Inga H. Musselman<sup>ii</sup>  
Vice President for Academic Affairs and Provost

Date: June 3, 2022

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<sup>i</sup> If school level partnership

<sup>ii</sup> Consult IPD to determine UT Dallas signatories.